

Rental Property Information

Individual Tax Return Information



Wise Lord & Ferguson

advice to advantage
Chartered Accountants

Please feel free to bring this form to your appointment or include with the information you send to us:

TO: Wise Lord & Ferguson

FAX: 03 6223 8993

Client Name:

Dates to which this information relates: 1st July _____ to 30th June _____

Property Details

Address of Rental Property:			
Date Property Purchased:		Date Property First Earned Rental Income:	
Number of Weeks Available For Rent:		Date Property Built:	
Ownership Details:	<input type="checkbox"/> In Your Name <input type="checkbox"/> In Joint Names (please supply details)		

Income – 1 July to 30 June

Gross Rent:	\$
Other Rental Income:	\$

Property Details – 1 July to 30 June

Advertising for Tenants:	\$	Body Corporate Fees:	\$
Borrowing Expenses:	\$	Cleaning:	\$
Council Rates:	\$	Gardening / Lawn mowing:	\$
Insurance:	\$	Interest:	\$
Land Tax:	\$	Legal Fees:	\$
Pest Control:	\$	Property Management Fees/Commission:	\$
Repairs & Maintenance:	\$	Stationery, Telephone & Postage:	\$
Travel:	\$	Water Charges:	\$
Other: _____	\$	Other: _____	\$

Depreciable Items Purchased This Year – 1 July to 30 June

ITEM	DATE PURCHASED	COST
		\$
		\$
		\$
		\$

Improvements / Construction Costs Incurred This Year – 1 July to 30 June

ITEM	DATE	COST
		\$
		\$
		\$

Please provide us with a copy of any tax depreciation schedule prepared by a third party (if you have not already done so)